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HILTON METAL FORGING LTD.
GOVT. RECOGNIZED EXPORT HOUSE
Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road, Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 29-07-2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 532847**	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 **Symbol: HILTON**

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2026 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We hereby submit 'Reconciliation of Share Capital Audit Report', for the quarter ended 30th June, 2026, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

For HILTON METAL FORGING LIMITED

YUVRAJ MALHOTRA
Digitally signed by YUVRAJ MALHOTRA
Date: 2026.07.29 17:02:39 +05'30'

YUVRAJ MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

Encl: As above

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
303, Tanishka Commercial Coop. Society Ltd,
Akurli Road, Kandivali East, Mumbai-400101

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited")** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **30th June, 2026**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	**30th June, 2026**	
2.	ISIN	:	**INE788H01017**	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
6.	Correspondence Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566	
8.	Email address	:	secretarial@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	**Number of Shares**	**% of Total issued Capital**
10.	Issued Capital	:	5,14,66,551	100.00 %
11.	Listed Capital	:	5,14,66,551	100.00 %

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A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M: +91 9920124310 | email: hpsanghvico@gmail.com

	BSE Limited	:	5,14,66,551	100.00 %
	National Stock Exchange of India Ltd.	:	5,14,66,551	100.00 %
12.	Held in dematerialized form in CDSL	:	3,32,30,335	64.57%
13.	Held in dematerialized form in NSDL	:	1,82,36,215	35.43%
14	Physical	:	1	0.00%
15	Total No. of Shares (12+13+14)	:	5,14,66,551	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

	Particulars	**No. of shares**	**Applied / Not Applied for listing**	**Listed on Stock exchanges**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-Principle Approval pending for SE**
	Rights Issue of Equity Shares at an issue price of Rs. 16.68/- per share	1,67,70,000	Applied for listing	Yes	Yes	Yes	No

18.	Register of Members is updated (Yes/No)	:	Yes
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

	Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
	Confirmed after 21 days	NIL	NIL	NA

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	Pending for more than 21 days	NIL	NIL	NA
22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565		
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675		
24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083 E-mail – investor.relations@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com		
25.	Any other detail that the Practicing Company Secretary may like to provide	The Board at their meeting held on 6th April 2026 has approved the allotment of 1,67,70,000 fully paid up Equity shares of Rs. 10/- each, on Rights basis, to the existing shareholders of the Company at an issue price of Rs. 16.68/- per share		

HARESH SANGHVI
Digitally signed by HARESH SANGHVI
Date: 2026.07.29 16:56:42 +05'30'

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HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675
Peer review Certificate No. 7788/2026
UDIN: F002259H000967212

Place: Mumbai
Date: 29th July 2026