



CIN : L-28900 MH 2005 PLC 154986

HILTON METAL FORGING LTD. TM

GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565

Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 28th April, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2025 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We hereby submit 'Reconciliation of Share Capital Audit Report', for the quarter ended 31st March, 2025, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

FOR HILTON METAL FORGING LIMITED

YUVRAJ MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

Encl: As above

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
303, Tanishka Commercial Coop. Society Ltd,
Akurli Road, Kandivali East, Mumbai-400101

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited")** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **31st March, 2025**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	31st March, 2025	
2.	ISIN	:	INE788H01017	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
6.	Correspondence Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566	
8.	Email address	:	secretarial@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	2,34,00,000	100.00 %
11.	Listed Capital	:	2,20,50,000	94.23 %
	BSE Limited	:	2,20,50,000	94.23 %



Hareesh Sanghvi
Practicing Company Secretary

	National Stock Exchange of India Ltd.	:	2,20,50,000	94.23 %			
12.	Held in dematerialized form in CDSL	:	1,48,27,628	63.36 %			
13.	Held in dematerialized form in NSDL	:	72,22,371	30.87 %			
14.	Physical	:	1	0.00%			
15.	Total No. of Shares (12+13+14)	:	2,20,50,000	94.23 %			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	The Company made the following allotment of equity shares pursuant to conversion of warrants, for which application for listing approval has been filed with NSE and BSE and as on 31 st March 2025, the status of the said application is pending. Hence there is mismatch in Issued Capital and Listed Capital.				
			Date of allotment	Category of Allottee	No. of Equity Shares allotted		
			27-09-2024	Non-Promoter and Promoter	13,50,000		
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied /Not Applied for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE
	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (Yes/No)	:	Yes				
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL				
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-				
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						



Haresh Sanghvi
Practicing Company Secretary

	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565		
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675		
24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083 E-mail - mumbai@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com		
25.	Any other detail that the Practicing Company Secretary may like to provide	The Board of Directors of the Company at their meeting held on 27 th March, 2025, approved issuance of Up to 90,00,000 (Ninety Lakhs Only) equity shares of the Company of face value of Rs. 10/- each by way of Qualified Institutional Placement (QIP) for an aggregate amount not exceeding Rs. 100,00,00,000/- (Rupees One Hundred Crore Only) in one or more tranches on a private placement basis in accordance with Chapter VI of the SEBI ICDR Regulations, subject to the approval of members at their ensuing general meeting.		



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 28th April, 2025
UDIN: F002259G000217045