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CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD. (TM)
GOVT. RECOGNIZED EXPORT HOUSE
Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road, Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 11th July, 2025

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 532847**	5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 **Symbol: HILTON**

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2025 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We hereby submit 'Reconciliation of Share Capital Audit Report', for the quarter ended 30th June, 2025, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

For HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA

Digitally signed by YUVRAJ HIRALAL MALHOTRA
DN: cn=YUVRAJ HIRALAL MALHOTRA, o, ou, email=secretarial@hiltonmetal.com, c=IN
Date: 2025.07.11 12:13:03 +05'30'

YUVRAJ MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

Encl: As above

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
303, Tanishka Commercial Coop. Society Ltd,
Akurli Road, Kandivali East, Mumbai-400101

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited")** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **30th June, 2025**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	**30th June, 2025**	
2.	ISIN	:	**INE788H01017**	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
6.	Correspondence Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566	
8.	Email address	:	secretarial@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	**Number of Shares**	**% of Total issued Capital**
10.	Issued Capital	:	2,34,00,000	100.00 %
11.	Listed Capital	:	2,34,00,000	100.00 %
	BSE Limited	:	2,34,00,000	100.00 %

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A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M: 9920124310 email: hpsanghvico@gmail.com

	National Stock Exchange of India Ltd.	:	2,34,00,000	100.00 %
12.	Held in dematerialized form in CDSL	:	1,46,46,852	62.60 %
13.	Held in dematerialized form in NSDL	:	87,53,147	37.40 %
14	Physical	:	1	0.00%
15	Total No. of Shares (12+13+14)	:	2,34,00,000	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), ~~(11&15)~~	:	-N.A.-	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

	Particulars	No. of shares	Applied ~~/ Not Applied~~ for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE
1.	Listing of equity shares allotted on conversion of warrants, on preferential basis on 27th September, 2024	13,50,000	Yes	Yes	Yes	Yes	-N.A.-

18.	Register of Members is updated (Yes/No)	:	Yes
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA

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22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083 E-mail - mumbai@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com
25.	Any other detail that the Practicing Company Secretary may like to provide	NA

HARESH SANGHVI

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Date: 2025.07.11 12:13:34 +05'30'

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HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 11th July, 2025
UDIN: F002259G000756848

A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
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