

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
303, Tanishka Commercial Coop. Society Ltd,
Akurli Road, Kandivali East, Mumbai-400101

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited")** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **31st December, 2025**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	31st December, 2025	
2.	ISIN	:	INE788H01017	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
6.	Correspondence Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566	
8.	Email address	:	secretarial@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	2,34,00,000	100.00 %
11.	Listed Capital	:	2,34,00,000	100.00 %
	BSE Limited	:	2,34,00,000	100.00 %



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	National Stock Exchange of India Ltd.	:	2,34,00,000	100.00 %			
12.	Held in dematerialized form in CDSL	:	1,41,68,791	60.55 %			
13.	Held in dematerialized form in NSDL	:	92,31,208	39.45%			
14	Physical	:	1	0.00%			
15	Total No. of Shares (12+13+14)	:	2,34,00,000	100.00 %			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied /Not Applied for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE
	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (Yes/No)	:	Yes				
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL				
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-				
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	NA			
	Pending for more than 21 days	NIL	NIL	NA			
22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565					



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23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as “Link Intime India Private Limited”) C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083 E-mail – investor.relations@in.mpms.mufig.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufig.com
25.	Any other detail that the Practicing Company Secretary may like to provide	The Board at their meeting held on 3 rd December 2025 has approved the issue of Equity shares on Rights basis to the existing shareholders of the Company such that the aggregate value of issue (including premium) does not exceed Rs. 32 Crores or such other sum as may be determined by the Board.



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai

Date: 20th January 2026

UDIN: F002259G003396782