



CIN : L-28900 MH 2005 PLC 154986

**HILTON METAL FORGING LTD.** <sup>TM</sup>

GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,  
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565  
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 23<sup>rd</sup> January, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>Scrip Code: 532847</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 <b>Symbol: HILTON</b>
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Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2024 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

We hereby submit 'Reconciliation of Share Capital Audit Report', for the quarter ended 31st December, 2024, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

**FOR HILTON METAL FORGING LIMITED**

**YUVRAJ HIRALAL MALHOTRA**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00225156**

Encl: As above

*Haresh Sanghvi*  
*Practicing Company Secretary*

To,  
The Board of Directors,  
**HILTON METAL FORGING LIMITED**  
303, Tanishka Commercial Coop. Society Ltd,  
Akurli Road, Kandivali East, Mumbai-400101

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited")** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **31st December, 2024**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	:	<b>31<sup>st</sup> December, 2024</b>	
2.	ISIN	:	<b>INE788H01017</b>	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
6.	Correspondence Address	:	303, Tanishka Commercial Coop. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566	
8.	Email address	:	secretarial@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	:	2,37,00,000	100.00 %
11.	Listed Capital	:	2,10,50,000	88.82 %
	BSE Limited	:	2,10,50,000	88.82 %



*Hareesh Sanghvi*  
*Practicing Company Secretary*

	National Stock Exchange of India Ltd.	:	2,10,50,000	88.82 %			
12.	Held in dematerialized form in CDSL	:	1,35,33,890	57.11 %			
13.	Held in dematerialized form in NSDL	:	75,16,109	31.71 %			
14	Physical	:	1	0.00%			
15	Total No. of Shares (12+13+14)	:	2,10,50,000	88.82 %			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	The Company made the following allotment of equity shares pursuant to conversion of warrants, for which no listing approval was received from NSE or BSE as on 31 <sup>st</sup> December 2024, hence there is mismatch in Issued Capital and Listed Capital.				
			Date of allotment	Category of Allottee	No. of Equity Shares allotted		
			12-09-2024	Non-Promoter	5,00,000		
			25-09-2024	Non-Promoter	5,00,000		
			27-09-2024	Non-Promoter and Promoter	16,50,000		
17.	<b>Certifying the details of changes in share capital during the quarter under consideration as per table below:</b>						
	<b>Particulars</b>	<b>No. of shares</b>	<b>Applied /<del>Not Applied</del> for listing</b>	<b>Listed on Stock exchanges</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-Principle Approval pending for SE</b>
1.	Allotment of equity shares on conversion of warrants, on preferential basis on 31 <sup>st</sup> August, 2024.	50,000	Yes	Yes	Yes	Yes	-N.A.-
2.	Allotment of equity shares on conversion of warrants, on preferential basis on 12 <sup>th</sup> September, 2024	5,00,000	Yes	No	No	No	-N.A.-
3.	Allotment of equity shares on conversion of warrants, on preferential basis on 25 <sup>th</sup> September, 2024	5,00,000	Yes	No	No	No	-N.A.-



*Haresh Sanghvi*  
*Practicing Company Secretary*

4.	Allotment of equity shares on conversion of warrants, on preferential basis on 27 <sup>th</sup> September, 2024	16,50,000	Yes	No	No	No	-N.A.-
5.	Issue of Equity shares on a preferential basis to Promoter and Non-promoter public category.	22,50,000	No	No	No	No	Yes
18.	Register of Members is updated (Yes/No)	Yes					
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	NIL					
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	-N.A.-					
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>			
	Confirmed after 21 days	NIL	NIL	NA			
	Pending for more than 21 days	NIL	NIL	NA			
22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565					
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675					



*Haresh Sanghvi*  
*Practicing Company Secretary*

24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - anand.chawla@linkintime.co.in Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.linkintime.co.in
25.	Any other detail that the Practicing Company Secretary may like to provide	The Board of Directors of the Company at its meeting held on 30 <sup>th</sup> October, 2024, approved issuance of 22,50,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 90.50/- per equity share (including a premium of Rs. 80.50 per equity share) aggregating to Rs. 20,36,25,000/- on preferential basis, to persons belonging to Promoter group and Non-promoter category.

**HARESH** Digitally signed  
by HARESH  
**SANGHVI** SANGHVI

Date: 2025.01.21  
13:22:24 +05'30'



**HARESH SANGHVI**  
**PRACTICING COMPANY SECRETARY**  
**FCS No. 2259 / CoP No. 3675**

**Place: Mumbai**  
**Date: 21<sup>st</sup> January, 2025**  
**UDIN: F002259F003751631**