



CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.TM
GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 13th November, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 (read with Part A of Schedule III) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") we hereby inform that the Board of Directors of our Company at their meeting held today i.e. 13th November, 2025 has, inter alia considered and approved the following:

1. Quarterly Standalone Financial Results of the Company for the quarter ended on 30th September, 2025 along with the Limited Review Report thereon (Enclosed);

Further we wish to inform that the matter related to fund raising by way of Rights issue was discussed and the Board of Directors present suggested to have a more detailed deliberation in this regard at the upcoming meeting of the Board of Directors and hence, the issue, as of now, stands postponed till further notice. The date for the aforesaid upcoming meeting shall be intimated in due course of time in accordance with the SEBI (LODR) Regulations, 2015.

Please note that the Board Meeting commenced today at 5.00 P.M. and concluded at 09.10 P.M.

Kindly take the same on record.

Thanking You.

Yours sincerely,

For HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

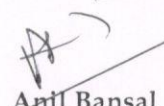
Encl.: As Above

Independent Auditor's Review Report on the Quarterly and year to Date Unaudited Financial Results of the Company Pursuant To the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS OF HILTON METAL FORGING LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Hilton Metal Forging Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind As') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: Anil Bansal & Associates
Chartered Accountants
Firm Registration Number 100421W


Anil Bansal
Partner
Membership Number 043918
UDIN: 25043918BMJOQW1799
Place: Mumbai
Date: 13th November, 2025



HILTON METAL FORGING LIMITED

CIN NO L 28900 MH 2005 PLC 154986

Regd Office : 303, Tanishka Building, Akurli Road, Kandivali - East, Maharashtra, India.

Website : Hiltonmetal.com, Email : secretarial@hiltonmetal.com,

Telephone : 022 4042 6565 Fax No 022 4042 6566

Unaudited Financial Results for the Quarter and Half year ended 30th September, 2025						
all amount Rs in Lacs						
Particulars	Quarter Ended 30.09.2025	Quarter Ended 30.06.2025	Quarter Ended 30.09.2024	Half Year Ended 30.09.2025	Half Year Ended 30.09.2024	Year Ended 31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a) Revenues from Operations	8764.01	2205.05	4374.92	10969.05	7778.19	16304.73
b) Other Income Net	38.00	37.53	39.92	75.53	72.26	517.63
Total Income	8802.01	2242.58	4414.84	11044.59	7850.45	16822.35
2 Expenses						
a) Cost of Raw material and Component Consumed	8301.50	2122.94	3839.83	10424.44	6895.06	14347.09
b) Change in Inventory of Finished Goods, work-in-progress, dies and Scrap	-178.13	-329.86	-47.68	-508.00	-281.78	-391.21
c) Employee Benefit Expenses	83.29	91.87	80.92	175.17	160.85	377.03
d) Finance Costs	152.07	158.71	173.42	310.78	324.28	704.66
e) Depreciation and Amortisation expenses	56.21	56.21	55.70	112.41	111.71	222.97
f) Other Expenses	217.36	132.27	236.45	349.62	491.16	952.05
Total Expenses (a to f)	8632.29	2232.14	4338.64	10864.43	7701.27	16212.58
3 Profit before Exceptional Items and Tax (1 - 2)	169.72	10.44	76.20	180.16	149.18	609.77
4 Exceptional items (Gain/(Loss))	-	-	-	-	-	-
5 Profit Before Tax (3 - 4)	169.72	10.44	76.20	180.16	149.18	609.77
6 Tax Expenses						
Current Tax	28.33	1.63	12.72	29.96	24.10	101.78
Mat Entitlement	-28.33	-1.63	-12.72	-29.96	-24.10	-94.12
Deffered Tax	-4.41	-4.36	14.08	-8.78	29.60	-15.53
Total Tax Expenses	-4.41	-4.36	14.08	-8.78	29.60	-7.87
7 Profit/(Loss) after tax	174.13	14.81	62.12	188.94	119.57	617.63
8 Profit/(-Loss) from discontinued operations before Tax	-	-	-	-	-	-
9 Tax Expenses on discontinued operations	-	-	-	-	-	-
10 Profit / (-Loss) from discontinued operations after Tax	-	-	-	-	-	-
11 Profit (Loss) for the period (7 + 10)	174.13	14.81	62.12	188.94	119.57	617.63



For Hilton Metal Forging Limited

[Signature]
Yuvraj Malhotra
Chairman & Managing Director
DIN: 00225156

12	Other Comprehensive Income :						
	A - i) Items that will not be classified to Profit & Loss Account	-	-	-	-	-	-
	- ii) Income tax related items that will not be reclassified to Profit and Loss account	-	-	-	-	-	-
	B - i) items that will be classified to Profit & Loss Account	-	-	-	-	-	-
	- ii) Income tax related items that will be reclassified to Profit and Loss account	-	-	-	-	-	-
13	Total Comprehensive Income for the period (11 + 12) (comprising Profit (Loss) and other comprehensive Income	174.13	14.81	62.12	188.94	119.57	617.63
14	Details of Equity Share Capital, paid-up Equity Share capital (Rs in Lacs) (face Value of Rs 10 Each)	2,340.00	2,340.00	2,370.00	2,340.00	2,340.00	2,340.00
15	Earning per Equity share for Continued Operations						
	1. Basic	0.74	0.06	0.30	0.81	0.51	2.78
	2. Diluted	0.74	0.06	0.30	0.81	0.51	2.78
16	Earning per Equity share for Discontinued Operations						
	1. Basic	-	-	-	-	-	-
	2. Diluted	-	-	-	-	-	-
	Debt Equity Ratio						
	Debt Service Coverage Ratio						
	Interest Service Coverage Ratio						

Notes:

- The above Results have been reviewed by the audit committee, and approved by the Board of Directors in their meeting held on 13-11-2025. The Statutory Auditors have carried out Limited Review of the above financial results.
- Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS), prescribed Under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015.
- The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period.
- The company manufactures "forging Components" Like flanges and Forged Fittings and management reviews the performance of the company as a single operating segment in accordance with Ind AS 108 "Operating Segments" notified pursuant to Companies (Accounting Standards) rule 2015, Accordingly no segment information / Segment has been furnished herewith.
- The results will be available on the Company's website: www.hiltonmetal.com
- The company has no subsidiary, Joint Venture and Associate as on 30th September, 2025
- The full format of Quarter / Annual Financial Results is available on the stock exchanges website and the company's website - www.hiltonmetal.com



For Hilton Metal Forging Limited

[Signature]
Yuvraj Malhotra
Chairman & Managing Director
DIN:00225156

HILTON METAL FORGING LIMITED
Statement of Cash Flows for the year ended 30th September, 2025

Particulars	Year ended 30 Sept, 2025 (Rs. In Lacs)	Year ended 31 March, 2025 (Rs. In Lacs)
A. Cash flow from operating activities		
Net Profit / (Loss) before tax	180.16	609.77
Adjustments for:		
Depreciation and amortization	112.41	222.97
Finance costs	310.78	704.66
Profit on sale on investment property	-	(353.30)
Interest / Rent Income income	(62.58)	(153.95)
Foreign Exchange loss/(gain) (net)	(12.69)	(10.08)
Operating profit / (loss) before working capital changes	528.08	1,020.07
Adjustments for working capital changes:		
Decrease/(increase) in inventories	(731.76)	(519.73)
Decrease/(increase) in trade receivables	(996.52)	(1,666.49)
Decrease/(increase in) in loans, financial and other assets	483.96	(727.58)
Increase/(decrease) in short term borrowings	(399.53)	1,134.89
Increase/(decrease) in trade payables	1,255.25	747.78
Increase/(decrease) in loans, financial & other liabilities	(636.57)	266.16
Increase/(decrease) in provisions & current tax	(75.20)	10.41
Cash generated from operations	(572.29)	265.51
Direct taxes paid (net of refunds)	8.78	7.87
Net cash flow from / (used in) operating activities	(563.51)	273.38
B. Cash flow from investing activities		
Equity shares issued with premium	-	948.78
Share forfeiture during the year	-	41.25
Addition of property, plant and equipment	(253.39)	(590.93)
Proceeds from the sale of property	-	550.00
Interest received / rent received	62.58	153.95
Net cash flow from / (used in) investing activities	(190.80)	1,103.05
C. Cash flow from financing activities		
Long term borrowing accepted / repayment (net)	1,043.17	(152.44)
Finance cost	(310.78)	(704.66)
Net cash flow from / (used in) financing activities	732.39	(857.10)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(21.92)	519.33
Foreign Exchange loss/(gain) (net)	12.69	10.08
Cash and cash equivalents at the beginning of the year	646.38	116.97
Cash and cash equivalents at the end of the year	637.14	646.38
Components of Cash and cash equivalents with the Balance Sheet:		
(a) Cash on hand	0.02	0.02
(b) Balances with banks		
(i) In current accounts	0.40	11.29
(ii) In earmarked deposit	636.73	635.07
	637.14	646.38

Notes:

- The above cash flow statement has been prepared under the "Indirect Method" as set out in Ind AS 7 on 'Statement of Cash Flows'.
- Margin money kept in fixed deposit and has been taken under cash and cash equivalent in the cash flow statement.

Place : Mumbai
Date : 13-11-2025



For Hilton Metal Forging Limited

[Signature]
Yuvraj Malhotra
Chairman and Managing Director
DIN: 00225156

Statement of Asset and Liabilities

Particulars		Current year ended (dd-mm-yyyy)	Previous year ended (dd-mm-yyyy)
Date of start of reporting period		01/04/2025	01/04/2024
Date of end of reporting period		30/09-2025	31/03-2025
Whether results are audited or unaudited		Unaudited	Audited
Nature of report standalone or consolidated		Standalone	Standalone
		Amount (Rs in Lacs)	
A	Assets		
1	Non-current assets		
	Property, plant and equipment	2933.60	2401.39
	Capital work-in-progress	2151.50	2542.73
	Non-current financial assets		
	Non-current investments	0.50	0.50
	Trade receivables, non-current	825.75	961.95
	Other Non-current Financial Assets	33.43	25.29
	Total non-current financial assets	5944.78	5931.87
	Total non-current assets	5944.78	5931.87
2	Current assets		
	Inventories	9142.57	8410.81
	Current financial asset		
	Trade receivables, current	5052.78	3920.06
	Cash and cash equivalents	637.14	646.38
	Other current financial assets	121.59	20.69
	Total current financial assets	5811.51	4587.12
	Other current assets	2548.27	3141.27
	Total current assets	17502.35	16139.21
	Total assets	23447.13	22071.08
B	Equity and liabilities		
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital	2340.00	2340.00
	Other equity	9408.57	9219.63
	Total equity	11748.57	11559.63
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	2294.14	1250.96
	Total non-current financial liabilities	2294.14	1250.96
	Provisions, non-current	102.86	102.86
	Deferred tax liabilities (net)	62.15	70.92
	Total non-current liabilities	165.01	173.79
	Current liabilities		
	Current financial liabilities		
	Borrowings, current	4450.14	4849.68
	Trade payables, current	4122.44	2867.19
	Other current financial liabilities	126.59	179.70
	Total current financial liabilities	8699.17	7896.57
	Other current liabilities	505.72	1080.39
	Provisions, current	6.20	7.95
	Current tax liabilities (Net)	28.33	101.78
	Total current liabilities	540.25	1190.13
	Total liabilities	11698.57	10511.45
	Total equity and liabilities	23447.13	22071.08

Place : Mumbai
Date : 13-11-2025



For Hilton Metal Forging Limited

Yuvraj Malhotra
Chairman and Managing Director
DIN: 00225156