



CIN : L-28900 MH 2005 PLC 154986

**HILTON METAL FORGING LTD.** <sup>TM</sup>

GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,  
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565  
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 29<sup>th</sup> October, 2024

|  |  |
|--|--|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>Scrip Code: 532847</b> | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza,<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai-400051<br><b>Symbol: HILTON</b> |
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Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> September, 2024 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

We hereby submit 'Reconciliation of Share Capital Audit Report', for the quarter ended 30<sup>th</sup> September, 2024, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

**FOR HILTON METAL FORGING LIMITED**

**YUVRAJ HIRALAL MALHOTRA**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00225156**

Encl: As above

*Hareesh Sanghvi*  
*Practicing Company Secretary*

To,  
The Board of Directors,  
**HILTON METAL FORGING LIMITED**  
303, Tanishka Commercial Coop. Society Ltd,  
Akurli Road, Kandivali East, Mumbai-400101

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **30<sup>th</sup> September, 2024**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|     |  |   |   |                                  |
|-----|--|---|---|----------------------------------|
| 1.  | For Quarter ended  | : | <b>30<sup>th</sup> September, 2024</b>  |                                  |
| 2.  | ISIN   | : | <b>INE788H01017</b>   |                                  |
| 3.  | Face Value   | : | Rs. 10/- each   |                                  |
| 4.  | Name of the company  | : | Hilton Metal Forging Limited  |                                  |
| 5.  | Registered Office Address  | : | 303, Tanishka Commercial Coop. Society Ltd,<br>Akurli Road, Kandivali East, Mumbai-400101 |                                  |
| 6.  | Correspondence Address   | : | 303, Tanishka Commercial Coop. Society Ltd,<br>Akurli Road, Kandivali East, Mumbai-400101 |                                  |
| 7.  | Telephone & Fax Nos.   | : | Tel No. 022 -40426565<br>Fax no. 022 -40426566  |                                  |
| 8.  | Email address  | : | secretarial@hiltonmetal.com   |                                  |
| 9.  | Names of the stock exchanges where the company's securities are listed | : | 1. BSE Limited<br>2. National Stock Exchange of India Ltd                                 |                                  |
|     |  | : | <b>Number of Shares</b>   | <b>% of Total issued Capital</b> |
| 10. | Issued Capital   | : | 2,37,00,000   | 100.00 %                         |
| 11. | Listed Capital   | : | 2,10,00,000   | 88.61 %                          |
|     | BSE Limited  | : | 2,10,00,000   | 88.61 %                          |



*Hareesh Sanghvi*  
*Practicing Company Secretary*

|     |  |                      |  |                                  |                                  |                                  |   |
|-----|--|----------------------|--|----------------------------------|----------------------------------|----------------------------------|---|
|     | National Stock Exchange of India Ltd.  | :                    | 2,10,00,000  | 88.61 %                          |                                  |                                  |   |
| 12. | Held in dematerialized form in CDSL  | :                    | 1,37,01,849  | 57.81 %                          |                                  |                                  |   |
| 13. | Held in dematerialized form in NSDL  | :                    | 72,98,150  | 30.79 %                          |                                  |                                  |   |
| 14  | Physical   | :                    | 1  | 0.00%                            |                                  |                                  |   |
| 15  | Total No. of Shares (12+13+14)   | :                    | 2,10,00,000  | 88.61 %                          |                                  |                                  |   |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15)   | :                    | <p>1. On 31<sup>st</sup> August, 2024, 50,000 equity shares were allotted on conversion of 50,000 warrants to Ms. Yashika Malhotra, one of the Promoters of the Company, on preferential basis. The Company has made listing application for the said equity shares.</p> <p>2. On 12<sup>th</sup> September, 2024, 5,00,000 equity shares were allotted on conversion of 5,00,000 warrants to Sovereign Advisors Private Limited, person belonging to Non-Promoter Public Category, on preferential basis. The Company has made listing application for the said equity shares.</p> <p>3. On 25<sup>th</sup> September, 2024, 5,00,000 equity shares were allotted on conversion of 5,00,000 warrants to Mr. Rakesh Garg, person belonging to Non-Promoter Public Category, on preferential basis. The Company has made listing application for the said equity shares.</p> <p>4. On 27<sup>th</sup> September, 2024, 16,50,000 equity shares were allotted on conversion of 16,50,000 warrants to persons belonging to Promoter, Promoter Group and Non-Promoter Public Category, on preferential basis. The Company has made listing application for the said equity shares.</p> |                                  |                                  |                                  |   |
| 17. | <b>Certifying the details of changes in share capital during the quarter under consideration as per table below:</b> |                      |  |                                  |                                  |                                  |   |
|     | <b>Particulars</b>   | <b>No. of shares</b> | <b>Applied / Not Applied for listing</b>   | <b>Listed on Stock exchanges</b> | <b>Whether intimated to CDSL</b> | <b>Whether intimated to NSDL</b> | <b>In-Principle Approval pending for SE</b> |
| 1.  | Allotment of equity shares on conversion of warrants, on preferential basis on 31 <sup>st</sup> August, 2024.        | 50,000               | Yes  | No                               | No                               | No                               | -N.A.-                                      |



*Haresh Sanghvi*  
*Practicing Company Secretary*

|     |   |   |                      |                          |    |    |        |
|-----|---|---|----------------------|--------------------------|----|----|--------|
| 2.  | Allotment of equity shares on conversion of warrants, on preferential basis on 12 <sup>th</sup> September, 2024                                     | 5,00,000  | Yes                  | No                       | No | No | -N.A.- |
| 3.  | Allotment of equity shares on conversion of warrants, on preferential basis on 25 <sup>th</sup> September, 2024                                     | 5,00,000  | Yes                  | No                       | No | No | -N.A.- |
| 4.  | Allotment of equity shares on conversion of warrants, on preferential basis on 27 <sup>th</sup> September, 2024                                     | 16,50,000   | Yes                  | No                       | No | No | -N.A.- |
| 18. | Register of Members is updated (Yes/No)   | : Yes   |                      |                          |    |    |        |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any.   | : NIL   |                      |                          |    |    |        |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?                                     | : -N.A.-  |                      |                          |    |    |        |
| 21  | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |   |                      |                          |    |    |        |
|     | <b>Total No. of demat requests</b>  | <b>No. of requests</b>  | <b>No. of shares</b> | <b>Reasons for delay</b> |    |    |        |
|     | Confirmed after 21 days   | NIL   | NIL                  | NA                       |    |    |        |
|     | Pending for more than 21 days   | NIL   | NIL                  | NA                       |    |    |        |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company.   | Ms. Richa Shah<br>Company Secretary and Compliance Officer<br>Tel No. 022 -40426565   |                      |                          |    |    |        |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary  | Mr. Haresh Sanghvi<br>Practicing Company Secretary<br>A-6, Mazdock, 74/6, J P Road,<br>Seven Bungalows, Andheri (W), Mumbai-<br>400061<br>Phone No. 9920124310<br>Mem. No. 2259<br>CoP 3675 |                      |                          |    |    |        |



*Haresh Sanghvi*  
*Practicing Company Secretary*

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| 24. | Appointment of common Agency for shares registry work                      | Link Intime India Private Limited.<br>C-101, 247 Park, LBS Marg, Vikhroli West,<br>Mumbai 400 083<br>E-mail - anand.chawla@linkintime.co.in<br>Ph: 022 4918 6000<br>Fax :022 4918 6060<br>Website: www.linkintime.co.in   |
| 25. | Any other detail that the Practicing Company Secretary may like to provide | <ol style="list-style-type: none"><li>1. Allotment of 50,000 equity shares on conversion of 50,000 warrants at an issue price of ₹55/- (including a premium of ₹45/-) each, to one of the Promoters, on preferential basis on 31st August, 2024.</li><li>2. Allotment of 5,00,000 equity shares on conversion of 5,00,000 warrants at an issue price of ₹55/- (including a premium of ₹45/-) each, to person belonging to Non-Promoter Public Category, on preferential basis on 12<sup>th</sup> September, 2024</li><li>3. Allotment of 5,00,000 equity shares on conversion of 5,00,000 warrants at an issue price of ₹55/- (including a premium of ₹45/-) each, to person belonging to Non-Promoter Public Category, on preferential basis on 25<sup>th</sup> September, 2024</li><li>4. Allotment of 16,50,000 equity shares on conversion of 16,50,000 warrants into at an issue price of ₹55/- (including a premium of ₹45/-) each, to persons belonging to Promoter, Promoter Group and Non-Promoter Public Category, on preferential basis on 27<sup>th</sup> September, 2024</li></ol> |

**HARESH** Digitally signed  
by HARESH  
**SANGHVI**  
Date: 2024.10.29  
17:01:19 +05'30'



**HARESH SANGHVI**  
**PRACTICING COMPANY SECRETARY**  
**FCS No. 2259 / CoP No. 3675**

**Place: Mumbai**  
**Date: 29<sup>th</sup> October, 2024**  
**UDIN: F002259F001816390**