

**General information about company**

Scrip code	532847
NSE Symbol	HILTON
MSEI Symbol	
ISIN*	INE788H01017
Name of company	HILTON METAL FORGING LTD
Type of company	
Class of security	Equity
Date of start of financial year	01-04-2018
Date of end of financial year	31-03-2019
Date of board meeting when results were approved	12-11-2018
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	03-11-2018
Description of presentation currency	INR
Level of rounding used in financial results	Lakhs
Reporting Quarter	Half yearly
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited	Unaudited
Segment Reporting	Single segment
Description of single segment	Manufacturing of steel forgings and pipe fitting items for oil & gas industries
Start date and time of board meeting	12-11-2018 13:00
End date and time of board meeting	12-11-2018 13:35
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

### Financial Results Ind-AS

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-07-2018	01-04-2018
B	Date of end of reporting period	30-09-2018	30-09-2018
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>1</b>	<b>Income</b>		
	Revenue from operations	2022.13	4337.9
	Other income	16.09	19.74
	<b>Total income</b>	<b>2038.22</b>	<b>4357.64</b>
<b>2</b>	<b>Expenses</b>		
(a)	Cost of materials consumed	1428.1	2779.14
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-22.16	297.28
(d)	Employee benefit expense	177.06	348.03
(e)	Finance costs	75.07	150.22
(f)	Depreciation, depletion and amortisation expense	47.39	101.62
<b>(f)</b>	<b>Other Expenses</b>		
1	Consumable Stores	28.51	61.62
2	Power & fuel	118.39	238.4
3	Rent	4.4	8.88
4	Repairs to machinery	7.45	24.2
5	Other mfg Expenses	7.53	12.85
6	Die Amortisation	8.76	19.97
7	Freight Forwarding Expenses	38.76	63.53
8	Packing Material	7.26	17.54
9	Misc Expenses	28.21	39.63
10	Administrative Expenses	40.99	127.83
	<b>Total other expenses</b>	<b>290.26</b>	<b>614.45</b>
	<b>Total expenses</b>	<b>1995.72</b>	<b>4290.74</b>

## Financial Results Ind-AS

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-07-2018	01-04-2018
B	Date of end of reporting period	30-09-2018	30-09-2018
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>3</b>	<b>Total profit before exceptional items and tax</b>	42.5	66.9
4	Exceptional items	0	0
<b>5</b>	<b>Total profit before tax</b>	42.5	66.9
<b>7</b>	<b>Tax expense</b>		
8	Current tax	0	0
9	Deferred tax	5.19	15.24
<b>10</b>	<b>Total tax expenses</b>	5.19	15.24
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
<b>14</b>	<b>Net Profit Loss for the period from continuing operations</b>	37.31	51.66
15	Profit (loss) from discontinued operations before tax	0	0
16	Tax expense of discontinued operations	0	0
<b>17</b>	<b>Net profit (loss) from discontinued operation after tax</b>	0	0
19	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
<b>21</b>	<b>Total profit (loss) for period</b>	37.31	51.66

## Financial Results Ind-AS

Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-07-2018	01-04-2018
B	Date of end of reporting period	30-09-2018	30-09-2018
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Other comprehensive income [Abstract]</b>			
<b>1 Amount of items that will not be reclassified to profit and loss</b>			
	<b>Total Amount of items that will not be reclassified to profit and loss</b>		
2	<b>Income tax relating to items that will not be reclassified to profit or loss</b>	-2.35	-2.35
<b>3 Amount of items that will be reclassified to profit and loss</b>			
	<b>Total Amount of items that will be reclassified to profit and loss</b>		
4	<b>Income tax relating to items that will be reclassified to profit or loss</b>	0	0
5	<b>Total Other comprehensive income</b>	2.35	2.35

## Financial Results Ind-AS

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-07-2018	01-04-2018
B	Date of end of reporting period	30-09-2018	30-09-2018
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>23</b>	<b>Total Comprehensive Income for the period</b>	39.66	54.01
<b>24</b>	<b>Total profit or loss, attributable to</b>		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
<b>25</b>	<b>Total Comprehensive income for the period attributable to</b>		
	Comprehensive income for the period attributable to owners of parent	-2.35	-2.35
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0
<b>26</b>	<b>Details of equity share capital</b>		
	Paid-up equity share capital	1244.3	1244.3
	Face value of equity share capital	10	10
<b>27</b>	<b>Details of debt securities</b>		
28	Reserves excluding revaluation reserve		
<b>29</b>	<b>Earnings per share</b>		
<b>i</b>	<b>Earnings per equity share for continuing operations</b>		
	Basic earnings (loss) per share from continuing operations	0.3	0.42
	Diluted earnings (loss) per share from continuing operations	0.3	0.42
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>		
	Basic earnings (loss) per share from discontinued operations	0	0
	Diluted earnings (loss) per share from discontinued operations	0	0
<b>ii</b>	<b>Earnings per equity share</b>		
	<b>Basic earnings (loss) per share from continuing and discontinued operations</b>	0.3	0.42
	<b>Diluted earnings (loss) per share from continuing and discontinued operations</b>	0.3	0.42
30	Debt equity ratio		
31	Debt service coverage ratio		
32	Interest service coverage ratio		
<b>33</b>	<b>Disclosure of notes on financial results</b>	Textual Information(1)	

### Text Block

Textual Information(1)

1. The above Results have been reviewed by the audit committee, and approved by the Board of Directors in their meeting held on 12-11-2018 and have been subject to Limited Review by the Statutory Auditors.
2. The Company has adopted Indian Accounting Standards (Ind AS), prescribed Under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder, with effect from 1st April 2017 and accordingly these financial results have been prepared in accordance with Ind AS notified under the Companies (Indian Accounting Standard) Rules, 2015 as amended by the Companies (Indian Accounting Standard) (Amendment) Rules, 2016. The figures for the quarter and half year ended 30th September, 2018 presented here are also Ind AS compliant.
3. The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period.
4. The company is mainly engaged in Manufacturing of Steel Forging, Flanges and forged fittings for Oil and Gas Industry, Pharmaceuticals and refineries which in context of Ind AS 108 "Operating Reporting" is considered to be the only business segment.
5. The results will be available on the Company's website: [www.hiltonmetal.com](http://www.hiltonmetal.com)

<b>Statement of Asset and Liabilities</b>	
Particulars	Half year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2018
Date of end of reporting period	30-09-2018
Whether results are audited or unaudited	Unaudited
Nature of report standalone or consolidated	Standalone
<b>Assets</b>	
<b>1</b>	<b>Non-current assets</b>
Property, plant and equipment	4053.05
Capital work-in-progress	0
Investment property	0
Goodwill	0
Other intangible assets	0
Intangible assets under development	0
Biological assets other than bearer plants	0
Investments accounted for using equity method	0
<b>Non-current financial assets</b>	
Non-current investments	0
Trade receivables, non-current	0
Loans, non-current	260.46
Other non-current financial assets	0
<b>Total non-current financial assets</b>	<b>260.46</b>
Deferred tax assets (net)	0
Other non-current assets	0
<b>Total non-current assets</b>	<b>4313.51</b>
<b>2</b>	<b>Current assets</b>
Inventories	6264.28
<b>Current financial asset</b>	
Current investments	0.5
Trade receivables, current	1504.92
Cash and cash equivalents	33.72
Bank balance other than cash and cash equivalents	109.66
Loans, current	12.46
Other current financial assets	472.07
<b>Total current financial assets</b>	<b>2133.33</b>
Current tax assets (net)	0
Other current assets	0
<b>Total current assets</b>	<b>8397.61</b>

<b>Statement of Asset and Liabilities</b>		
	Particulars	Half year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2018
	Date of end of reporting period	30-09-2018
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	<b>Total assets</b>	<b>12711.12</b>
<b>Equity and liabilities</b>		
<b>Equity</b>		
<b>Equity attributable to owners of parent</b>		
	Equity share capital	1244.3
	Other equity	4760.63
	<b>Total equity attributable to owners of parent</b>	<b>6004.93</b>
	Non controlling interest	
	<b>Total equity</b>	<b>6004.93</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
<b>Non-current financial liabilities</b>		
	Borrowings, non-current	754.58
	Trade payables, non-current	0
	Other non-current financial liabilities	0
	<b>Total non-current financial liabilities</b>	<b>754.58</b>
	Provisions, non-current	64.03
	Deferred tax liabilities (net)	696.53
	Deferred government grants, Non-current	0
	Other non-current liabilities	14.97
	<b>Total non-current liabilities</b>	<b>1530.11</b>
<b>Current liabilities</b>		
<b>Current financial liabilities</b>		
	Borrowings, current	2784.68
	Trade payables, current	1418.71
	Other current financial liabilities	852.37
	<b>Total current financial liabilities</b>	<b>5055.76</b>
	Other current liabilities	0
	Provisions, current	120.32
	Current tax liabilities (Net)	0
	Deferred government grants, Current	0
	<b>Total current liabilities</b>	<b>5176.08</b>
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	<b>Total liabilities</b>	<b>6706.19</b>
	<b>Total equity and liabilities</b>	<b>12711.12</b>
<b>Disclosure of notes on assets and liabilities</b>		



**Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results**

<b>Particulars</b>	<b>3 months/ 6 month ended (dd-mm-yyyy)</b>	<b>Year to date figures for current period ended (dd-mm-yyyy)</b>
Date of start of reporting period	01-07-2018	01-04-2018
Date of end of reporting period	30-09-2018	30-09-2018
Whether accounts are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
<b>1 Segment Revenue (Income)</b>		
<b>(net sale/income from each segment should be disclosed)</b>		
<b>Total Segment Revenue</b>		
<b>Less: Inter segment revenue</b>		
<b>Revenue from operations</b>		
<b>2 Segment Result</b>		
<b>Profit (+) / Loss (-) before tax and interest from each segment</b>		
<b>Total Profit before tax</b>		
<b>i. Finance cost</b>		
<b>ii. Other Unallocable Expenditure net off Unallocable income</b>		
<b>Profit before tax</b>		
<b>3 (Segment Asset - Segment Liabilities)</b>		
<b>Segment Asset</b>		
<b>Total Segment Asset</b>		
<b>Un-allocable Assets</b>		
<b>Net Segment Asset</b>		
<b>4 Segment Liabilities</b>		
<b>Segment Liabilities</b>		
<b>Total Segment Liabilities</b>		
<b>Un-allocable Liabilities</b>		
<b>Net Segment Liabilities</b>		
<b>Disclosure of notes on segments</b>	Textual Information(1)	

**Text Block**

Textual Information(1)

The company is mainly engaged in Manufacturing of Steel Forging, Flanges and forged fittings for Oil and Gas Industry, Pharmaceuticals and refineries which in context of Ind AS 108 "Operating Reporting" is considered to be the only business segment

