

HILTON METAL FORGING LIMITED
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Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30th SEPTEMBER 2014

(Rs. In Lakhs)

SR No	PARTICULARS	Un Audited					Audited
		Current Three Months Ended	Preceding 3 Months Ended	previous Corresponding 3 Months Ended	Year to date figures for current period Ended	Year to date figures for Previous period Ended	Previous Year ended
		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
PART I							
1	a Net Sales /Income from Operations	2454.22	2311.32	2581.81	4765.54	4824.38	9400.84
	b Trading Operations	0.00	287.40	1089.19	287.40	1667.62	3152.37
	c Other Operating Income	89.42	63.70	61.15	153.12	116.25	366.79
	Total Income	2543.64	2662.42	3732.15	5206.06	6608.25	12920.00
2	Expenditure						
	a Consumption of Raw Material	1741.00	1802.63	1225.48	3543.63	2804.94	6653.37
	b Purchase of stock-in-trade	0.00	281.90	1192.08	281.90	1756.67	3081.12
	c Goods, work-in-progress	(192.68)	(236.20)	394.10	(428.88)	372.52	-226.83
	d Employees Cost	182.46	146.96	143.82	329.42	287.39	594.90
	e Depreciation & Amortisation	64.16	63.60	63.66	127.76	126.66	253.28
	f Other expenditure	598.46	468.67	507.78	1067.13	866.17	1941.74
	g Total (a)+(b)+©+(d)+(e)+(f)	2393.40	2527.56	3526.92	4920.96	6214.35	12297.58
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1 - 2)	150.24	134.86	205.23	285.10	393.90	622.42
4	Other Income	0.60	3.45	0.00	4.05	0.00	12.96
5	Profit from ordinary activities Before finance Costs & Exceptional Items (3+4)	150.84	138.31	205.23	289.15	393.90	635.38
6	Finance Costs	53.58	52.76	51.60	106.34	113.53	213.81
7	Profit from Ordinary items after interest but before exceptional items (5 -6)	97.26	85.55	153.63	182.81	280.37	421.57
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	97.26	85.55	153.63	182.81	280.37	421.57
10	Tax Expenses	0.00	0.00	0.00	0.00	0.00	117.56
11	Net Profit/(-Loss) from Ordinary Activites after Tax (9 - 10)	97.26	85.55	153.63	182.81	280.37	304.01
12	Extra Ordinary Items (Net of Tax Expenses Rs	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) after taxes but before share of profit /(loss) (11+12)	97.26	85.55	153.63	182.81	280.37	304.01
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	5046.50	4949.24	5144.06	5046.50	4898.58	4863.69

16	Earning per Share (before Extraordinary items) (of Face Value Rs 10/- each (Not Annulised) (a) Basic (b) Diluted	0.78	0.69	1.23	1.47	2.25	2.44
	(After Extraordinary items) (of Face Value Rs 10/- each (Not Annulised) (a) Basic (b) Diluted	0.78	0.69	1.23	1.47	2.25	2.44
17	I. Book Value per Shares (Before Extra ordinary items) (of face value of Rs 10/- each.	50.56	49.78	51.34	50.56	49.37	49.09
	II. Book Value per Shares (After Extra ordinary items) (of face value of Rs 10/- each.	50.56	49.78	51.34	50.56	49.37	49.09

SR No	PARTICULARS	UN AUDITED			AUDITED
		Current 3 Months Ended	Preceding 3 Months Ended	Previous Correspon ding 3 Months Ended	Previous Year ended
		30/09/2014	30/06/2014	30/09/2013	31/03/2014
PART II					
Public Share Holding					
A	a No of Shares	5896817	5896817	5902837	5902637
	b Percentage of Share Holding	47.39%	47.39%	47.44%	47.44%
B Promoters and Promoter Group Share Holding					
: 1. Encumbered					
	a Number of Shares	0	0	0	0
	b Percentage of Shares (as a% of the total sharholding of Promoter and promoter group	0.00%	0.00%	0.00%	0.00%
	c Percentage of Shares (as a% of the total share Capital of the Company)	0.00%	0.00%	0.00%	0.00%
: 2. Non-Encumbered					
	a Number of Shares	6546199	6546199	6540179	6540379
	b Percentage of Shares (as a% of the total sharholding of Promoter and promoter group	100.00%	100.00%	100.00%	100.00%
	c Percentage of Shares (as a% of the total share Capital of the Company)	52.61%	52.61%	52.56%	52.56%

HILTON METAL FORGING LIMITED
ANNEXURE IV UN AUDITED FINANCIAL STATEMENT
AANEXURE VIII TO CLAUSE 41

	AS AT 30- 9-2014	AS AT 31-3-2014
A SHARE HOLDERS FUNDS		
1 (a) Capital	1244.30	1244.30
(b) Reserves & Surplus	5046.50	4864.01
(c) Money received agaist share warrants		0.00
Sub-total - Share Holders Fund	6290.80	6108.31
2 Non-current liabilities		
(a) Deferred tax liability	650.49	650.54
Sub-total - Non Current liabilities	650.49	650.54
3 Current Liabilities		
(a) Short-term borrowings	2338.09	2219.04
(b) Trade payables	1616.08	2171.70
(c) Short-term provisions	215.28	138.50
Sub-total - Current liabilities	4169.45	4529.24
TOTAL-EQUITY AND LIABILITIES	11110.75	11288.10
B ASSETS		
1 Non-current assets		
(a) Fixed assets	3387.55	3486.13
(e) Long-term loans and advances	203.99	158.50
(f) Other non-current assets	119.58	143.51
Sub-total - Non-current assets	3711.12	3788.14
2 Current Assets		
(a) Current investments	0.51	0.51
(b) Inventories	3735.93	3806.42
(c) Trade receivables	1652.78	2496.45
(d) Cash & Cash Equivalentents	15.17	131.04
(e) Short-term laons and advances	198.37	201.78
(f) Other Current Assets	1796.87	918.78
Sub-total - Current assets	7399.63	7554.98
TOTAL - ASSETS	11110.75	11343.12

ANNEXURE IX TO CLAUSE 41

UN-AUDTIED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30-9-2014

PARTICULARS	FOR THE CURRENT HALF YEAR ENDED 30-9-2014	FOR THE PREVIOUS YEAR ENDED 31- 3-2014
A Net Cash Flow from Operating Activities	-112.82	-220.12
B Net Cash Flow from Investing Activities	4.36	-31.97
C Net cash Flow from financing activities	-7.41	201.39
D Net Increase/ (-Decrease) in cash and cash equivalents	-115.87	-50.7
Cash and Cash Acruel Equivalents at the beginning of the Half Year/Year	131.04	181.74
Cash and Cash Acruel Equivalents at the end of the Half Year/Year	15.17	131.04

¹ The above un-audited financial results were, reviewed by the audit committee and approved at the meeting of Board of directors held on 14th November 2014

² Other Income includes Export Incentives

³ The company is mainly engaged in Manufacturing of Steel Forging and forged fittings and is considered only one segment in the context of Accounting Standard AS 17 "Segment Reporting".

⁴ The status of the investors Complaint for the Quarter ended 30th September 2014.

Opening Balance	0
Received During the Quarter	0
Redressed during the Period	0
Pending	0

⁵ Figures have been regrouped / rearranged where ever necessary

⁶ Tax Provisions if any, will be taken care at the end of the year

For and On Behalf of the Board

Yuvraj Malhotra
Chairman and Managing Director

Mumbai : Date 14-11-2014