



Hilton Metal Forging Ltd. TM

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L 28900 MH 2005 PLC 154986

CORPORATE OFFICE :

701, PALMSRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.



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Ref : HILTON/BSE-NSE/LETTER/14-15

Date: 10.02.2015

Department of Corporate Relations,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400 001.

Dear Sirs,

Company Code No.: 532847

Ref : Outcome of the Board Meeting _ Notice to the Stock Exchange Pursuant to Clause 41 of the Listing Agreement

Pursuant to Clause 41 and other applicable clauses of Listing Agreement of Stock Exchange(s), we would like to inform you that at the meeting of the Board of Directors of our company held on Tuesday, 10th February, 2015, has approved the Unaudited Financial Results for the third quarter (Q3) ended on 31st December, 2014 and Auditors Limited Review Report for the subject period has been taken on record.

We enclose the duly signed copy of the above said results alongwith the Auditors Limited Review Report for your information and for the information of the members of the Exchange.

Kindly acknowledge receipt and take above on record.

Thanking you.

Yours faithfully,

For HILTON METAL FORGING LIMITED,

Suryakant Mayani
Compliance Officer

CC:

Scrip Code : HILTON
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051



HILTON METAL FORGING LIMITED
FORGING AS YOU LIKE ...

Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st December 2014
(Rs. In Lakhs)

SR No	PARTICULARS	Un Audited					Audited
		For the Quarter Ended			For the Nine Months Ended		For the Year ended
		31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2013
PART - I							
1	a Net Sales /Income from Operations	2303.24	2454.22	2178.65	7068.78	7003.03	9400.84
	b Trading sales	0.00	0.00	1089.25	287.40	2756.87	3152.37
	c Other Operating Income	108.81	89.42	66.29	261.93	182.54	366.79
	Total Income	2412.05	2543.64	3334.19	7618.11	9942.44	12920.00
2	Expenditure						
	a Consumption of Raw Material	1420.39	1741.00	1858.03	4964.02	4662.97	6653.37
	b Purchase of stock-in-trade	0.00	0.00	953.28	281.90	2709.95	3081.12
	Change in inventories of Finished						
	c Goods, work-in-progress	150.95	-192.68	364.27	-277.93	8.25	-226.83
	d Employees Cost	182.85	182.46	155.54	512.27	442.93	594.90
	e Depreciation & Amortisation	63.73	64.16	63.77	191.49	190.43	253.28
	f Other expenditure	466.09	598.46	484.34	1533.22	1350.51	1941.74
	Total	2284.01	2393.40	3150.69	7204.97	9365.04	12297.58
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	128.04	150.24	183.50	413.14	577.40	622.42
4	Other Income	0.30	0.60	0.00	4.35	0.00	12.96
5	Profit Before Interest & Exceptional Items (3+4)	128.34	150.84	183.50	417.49	577.40	635.38
6	Interest (Net)	68.34	53.58	50.74	174.68	164.27	213.81
7	Profit after interest but before exceptional items (5 -6)	60.00	97.26	132.76	242.81	413.13	421.57
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	60.00	97.26	132.76	242.81	413.13	421.57
10	Tax Expenses	0.00	0.00	0.00	0.00	0.00	117.56
11	Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)	60.00	97.26	132.76	242.81	413.13	304.01
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	60.00	97.26	132.76	242.81	413.13	304.01
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	5106.50	5046.50	5276.82	5106.50	4643.06	4863.69

16 Earning per Share							
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	0.48	0.78	1.07	1.95	3.32	2.44
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	0.48	0.78	1.07	1.95	3.32	2.44
PART - II		2.49%	3.82%	3.98%	3.19%	4.16%	2.35%
A Public Share Holding							
a	No of Shares	5896817	5896817	5902637	5896817	5902637	5902637
b	Percentage of Share Holding	47.39%	47.39%	47.44%	47.39%	47.44%	47.44%

B Promoters and Promoter Group Share Holding

: 1. Encumbered		
a	Number of Shares	0
b	Percentage of Shares (as a% of the total sharholding of Promoter and promoter group	0.00%
c	Percentage of Shares (as a% of the total share Capital of the Company)	0.00%
: 2. Non-Encumbered		
a	Number of Shares	6546199
b	Percentage of Shares (as a% of the total sharholding of Promoter and promoter group	100%
c	Percentage of Shares (as a% of the total share Capital of the Company)	52.61%

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 10th February 2015
- 2 Other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.
- 4 Tax Provision, if any, will be taken care at the end of the year
- 5 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of Board of Directors


Yuvraj Malhotra
Chairman and Managing Director

Mumbai : Date : 10/02/2015