(1)(a) Statement showing ShareHolding Pattern

Name of the Company: Hilton Metal Forging Ltd.

Quarter Ended : 30-09-2015 Scrip Code : 532847



| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---|------------------------------|---|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - D | 0 | | |
| Outstanding Conv. Securities | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - E | 0 | | |
| | | | |
| Warrants : | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
| Held by Promotors/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - F | 0 | | |
| | <u> </u> | | |
| Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities | 12443016 | | |

Scrip Code: 532847

Quarter Ended : 30-09-2015



| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total shareholding as a percentage of total number of shares | | otherwise encumbered | |
|------------------|--|---------------------------|------------------------|---|--|-----------------------------|----------------------|--|
| | | | | form | As a percentage of(A+B) ¹ | As a percenta ge of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/Huf | 5 | 6477799 | 6477799 | 52.060 | 52.060 | 0 | 0.000 |
| b | Central/State Gov | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Bodies Corporates | 1 | 68400 | 68400 | 0.550 | 0.550 | 0 | 0.000 |
| d | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other specify | 0 | | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(1) | 6 | 6546199 | 6546199 | 52.609 | 52.609 | 0 | 0.000 |
| 2 | Foreign | | | | | | | |
| a | Indv NRI/For Ind | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| d | Qualified For.Inv. | 0 | | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other Specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 6 | 6546199 | 6546199 | 52.609 | 52.609 | 0 | 0.000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| a | Mutual Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| b | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | | |
| С | Central/State Govt | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Venture Cap Fund | 0 | 0 | 0 | 0.000 | 0.000 | | |
| e | Insurance Comp(s) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| f | Foreign Ins Invest | 1 | 583000 | 583000 | 4.685 | 4.685 | | |
| g | Foreign Ven Cap In | 0 | 0 | 0 | 0.000 | 0.000 | | |

Scrip Code: 532847

Quarter Ended : 30-09-2015



| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total shareho percentage number of | of total shares | otherwise 6 | ledged or encumbered |
|------------------|---|---------------------------|---------------------------|---|--|-----------------------------|------------------|--|
| | | | | form | As a percentage of(A+B) ¹ | As a percenta ge of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| h | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | | | 51111 05 |
| i | Any Other -Specify | 0 | 0 | | 0.000 | 0.000 | | |
| i-1 | my other speeny | 0 | | | 0.000 | 0.000 | | |
| i-2 | | 0 | 0 | | 0.000 | 0.000 | | |
| 1-2 | | U | 0 | 0 | 0.000 | 0.000 | | |
| | Sub-Total (B)(1) | 1 | 583000 | 583000 | 4.685 | 4.685 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 114 | 450082 | 300082 | 3.617 | 3.617 | | |
| b | Individuals | | | | | | | |
| | i) upto Rs 1-Lac | 6503 | 2556806 | 2556801 | 20.548 | 20.548 | | |
| | ii) above Rs1-Lac | 33 | 1973706 | 1973706 | 15.862 | 15.862 | | |
| с | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Any Other -Clr-Mem | 8 | 10975 | 10975 | 0.088 | 0.088 | | |
| d-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -OCB | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -NRI | 71 | 322248 | 322248 | 2.590 | 2.590 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 6729 | 5313817 | 5163812 | 42.705 | 42.705 | | |
| (B) | Total (B)= (B)(1)+(B)(2) | 6730 | 5896817 | 5746812 | 47.391 | 47.391 | | |
| | TOTAL (A)+(B) | 6736 | 12443016 | 12293011 | | 100.000 | 0 | 0.000 |
| (C) | Held by Custodians against Depository Receipts | | | | | | | |
| - | PROMOTER & PRO GRP | 0 | 0 | 0 | - | 0.000 | | |
| | PUBLIC | 0 | 0 | 0 | | 0.000 | | |
| | GRAND TOTAL (A)+(B)+(C) | 6736 | 12443016 | 12293011 | | 100.000 | 0 | 0.000 |

| Sr.No | Notes |
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Ref- No | Name of the shareholder | Total Sha | res held | Shares pledge | ares pledged or otherwise encumbered | | l Details of warrant | | Details of convertible securities | | Total shares (including underlying |
|---------|----------|---------------------------------|-----------|-----------------------------------|---------------|--------------------------------------|--|-------------------------------|--|--|---|--|
| | | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
| 1 | 00010122 | NAVRAJ MALHOTRA | 149653 | 1.203 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.203 |
| 2 | 00010137 | YUVRAJ HIRALAL MALHOTRA HUF | 68400 | 0.550 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.550 |
| 3 | 00010221 | HILTON STEEL FORGINGS PVT LTD | 68400 | 0.550 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.550 |
| 4 | 00099393 | YUVRAJ HIRALAL MALHOTRA | 5575934 | 44.812 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 44.812 |
| 5 | 00099619 | DIKSHA YUVRAJ MALHOTRA | 672812 | 5.407 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 5.407 |
| 6 | 10617631 | SEEMA GUJRAL | 11000 | 0.088 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.088 |
| | | Total Promoter & Promoter Group | 6546199 | 52.609 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 52.610 |

| (I)(c) | Statement show | ing holding of securities (including shares, warr | ants, convertible sec | urities) of perso | ons belongin | g to the category | _ | | |
|---------|-----------------|---|-----------------------|---------------------------------|-------------------------------|---|---|--|---|
| | "Public" and ho | lding more than 1% of the total number of shar | <u>es</u> | | | | | | |
| | | | | | | | | | |
| Sr. No. | Ref-Num | Name of the shareholder | Number of shares | Statement at para (I)(a) above} | Details of warrant | | Details of conve | ertible securities | Total shares (including underlying shares assuming full conversion of warrant and convertible |
| | | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | securities) as a % of diluted share capital |
| 1 | AAGPS8472C | CHIRAG SHANTILAL SHAH | 201087 | | 0 | | 0 | | 1.616 |
| | ACSPG3531A | DEEPAK GUPTA | 609994 | | 0 | | 0 | | |
| | 000011 | EVENORT LTD | 150000 | | 0 | | 0 | | |
| | ABBPK9675R | KAMLESH MANOHAR KANUNGO | 135601 | | 0 | | 0 | | 1.090 |
| 5 | AAGPK3137N | OMPRAKASH SIREMALJI KANUNGO | 174377 | | 0 | | 0 | | |
| | AAAAR4660G | RAHN AND BODMER | 583000 | | 0 | | 0 | | 4.685 |
| | ADFPK1595C | SAVITHA KEDIA . | 128947 | | | | 0 | | 1.036 |
| 8 | BGCPS5310J | SONY SEBASTIAN | 282850 | 2.273 0.000 | | 0.000 | 0 | 0.000 | 2.27 |
| | | | | | | | | | |
| | | Total | 2265856 | 18.210 | 0 | 0.000 | 0 | 0.000 | 18.20 |
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| (I)(c) | | ring holding of securities (including shares, warra olding more than 5% of the total number of share | | urities) of persons (| together wit | h PAC) belongin | ng to the categor | <u>y</u> | |
|---------|---------|---|-----------------|--|-------------------------------|---|---|--|--|
| Sr. No. | Ref-Num | Name of the shareholder | F n { ((ii) S | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full |
| | | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | conversion of warrant and convertible securities) as a % of diluted share capital |
| | | | | 0.000 | | | | | |
| | | | | | | | | | |
| | | Total -Public [5% & above] | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
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(I)(d) Statement showing details of locked-in shares

| Sr. No. | Ref- Num | Name of the shareholder | Number of | Locked-in shares as | Promoter/Promoter |
|---------|----------|-------------------------|------------------|--|-------------------|
| | | | locked-in shares | a percentage of total | Group/Public |
| | | | | number of shares | |
| | | | | {i.e., Grand Total | |
| | | | | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ | |
| | | | | indicated in | |
| | | | | Statement at para | |
| | | | | (I)(a) above} | |
| | | | | | |
| | | | | | |
| | | Total Locked in Shares | 0 | 0.000 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Ref-Num | Name of theHolder | Type of | Number of | Number of shares | Shares underlying |
|---------|---------|-------------------|----------------|-------------|------------------|--|
| | | | outstanding DR | outstanding | underlying | outstanding DRs as a |
| | | | (ADRs, GDRs, | DRs | outstanding DRs | percentage of total |
| | | | SDRs, etc.) | | | number of shares |
| | | | | | | {i.e., Grand Total |
| | | | | | | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ |
| | | | | | | indicated in |
| | | | | | | Statement at para |
| | | | | | | (I)(a) above} |
| | | | | | | |

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| | Sr. No. | Ref-Num | Name of the DR Holder | outstanding DR | outstanding DRs | shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--|---------|---------|-----------------------|----------------|--------------------|--|---|
|--|---------|---------|-----------------------|----------------|--------------------|--|---|